STATE OF ILLINOIS SECRETARY OF STATE SECURITIES DEPARTMENT

IN THE MATTER OF: Mitchell Ray Davis FILE NO. 1100396

ORDER OF DISMISSAL

TO RESPONDENT:

Mitchell Ray Davis (Crd#: 5131082)

2157 W 157th Pl

Markham, IL 60426-4165

C/O PFS Investments Inc Attn: Director of Compliance 2105 S Michigan Ave Chicago, IL 60616

WHEREAS, at the time of the Notice of Hearing, the Illinois Department of Revenue's ("Department of Revenue") records indicated an outstanding tax assessment of a tax administered by the Department of Revenue;

WHEREAS, the Illinois Department of Revenue has released such tax assessment; and

WHEREAS, the Secretary of State, by and through his duly designated representative, has determined that the Notice of Hearing entered on November 16, 2011 may be dismissed against the Respondent.

IT IS HEREBY ORDERED: The Notice of Hearing entered on November 16, 2011 against the Respondent Mitchell Ray Davis in this matter is dismissed without prejudice.

Dated: This 30th day of January 2012.

JESSE WHITE Secretary of State

W/Letter

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